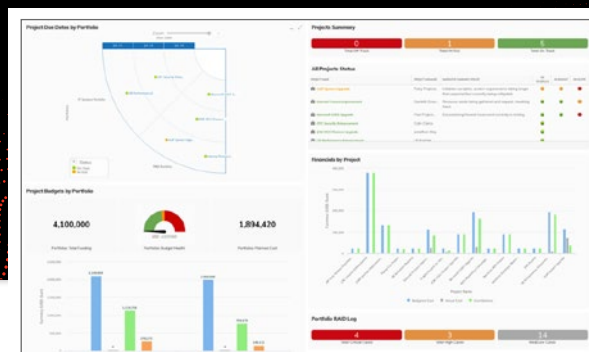


## SOLUTION BRIEF



## PROJECT PORTFOLIO MANAGEMENT

# Elevate Your PMO. Deliver Business Results.



How quickly can your organization respond to new market and customer demands and deliver business results? Planview's Project Portfolio Management software brings visibility into progress, financials, resources, and risk across all projects and work, no matter the execution method. Connect top-down/bottom-up planning and hybrid execution in one system to adapt priorities when change happens, manage new demand, and ensure resources and teams deliver what matters most to the business.



**Prioritize and Focus on  
What Matters Most**



**Increase Operational  
Efficiency To Reduce Costs  
and Unlock Capacity**



**Accelerate Strategic Project  
and Work Delivery**

*"Planview® brings visibility into capacity, how that affects our projects, and having the whole portfolio be able to see everything at the same time, then talk about it."*

– Tyler Stewart, IT Manager, Regions Bank

## Key Benefits

### ✓ Drive Better Decisions

Simplify reporting processes and leverage accurate, relevant, real-time portfolio and project insights to inform strategy and execution.

### ✓ Streamline Governance

Provide just-enough governance and clear guidelines that focus on outcomes and results, rather than tactics, to drive accountability, manage risk and dependencies, and accelerate delivery.

### ✓ Focus on Higher Value Work

Confidently execute on strategic initiatives, deliver the most impactful work on-time, and empower teams to achieve results with speed, no matter how they work.

### ✓ Maximize Capacity and Utilization

Do more with less by effectively planning capacity and optimizing resource allocations across programs and projects.

### ✓ Increase Efficiency

Reduce costs, avoid wasted time in unproductive meetings, and increase project velocity by automating workflows and manual reporting processes.

### ✓ Pivot Plans Quicker

Quickly evaluate scenarios for trade-offs and impacts to resource capacity and inflight work to reprioritize plans as disruptions occur and new opportunities surface.

## Why Choose Planview?

Whether you are establishing a new PMO, advancing to the next level, embracing Agile practices, or making the project to product shift, Planview is your partner for all phases of your PPM maturity journey.

The Planview Project Portfolio Management solution is designed to help your organization to reprioritize quickly, improve productivity, and drive business value. Check out a few customers seeing positive impacts to their decision making, efficiency, and quality of work delivery:

**SIEMENS**  
energy

**CISCO**  
Capital

 **Santander**

## How We Do It

### ✓ Holistic Portfolio Visibility

Use objectives and key results to evaluate performance; bring together detailed progress, delivery, and financial data from the portfolio down to the task level in configurable dashboards and exportable reports.

### ✓ Advanced Automation and Workflows

Streamline governance and standardize workflows by automating repeatable processes, alerts, and tasks to match the way you, your teams, and business want to work.

### ✓ Centralized Resource Planning

Aggregate data - availability, capacity, costs, skills, roles - across resource pools to plan and allocate resources, balance utilization, and address constraints and skill gaps.

### ✓ Data-driven Prioritization

Automate the demand intake process, utilize top-down scoring methodologies, and visualize impacts and trade-offs during the project selection and prioritization process to ensure your resources focus on what matters most even when conditions change.

### ✓ Flexible Delivery Methods

Empower teams with the right work experience and tool for delivery – agile, collaborative, hybrid, or traditional project management – while ensuring alignment back to the portfolio.

### ✓ Extensive Financial Management

Accurately forecast costs and effort, run scenarios to model impacts and balance trade-offs, fund incrementally based on progress, and track plans vs actuals to analyze budget impacts throughout the project lifecycles.

Planview's Project Portfolio Management solution empowers PMO leaders to elevate the role of your PMO to deliver better business results. The solution provides end-to-end visibility into all aspects of your portfolio performance while connecting top-down/bottom-up planning with the work being done, no matter the execution method. The result? Prioritize and focus on what matters most as you increase operational efficiency and accelerate strategic project and work delivery.

To learn more, watch the [Planview Project Portfolio Management solution demo](https://www.planview.com/products-solutions/solutions/project-portfolio-management/), or visit us at: <https://www.planview.com/products-solutions/solutions/project-portfolio-management/>

**planview**®