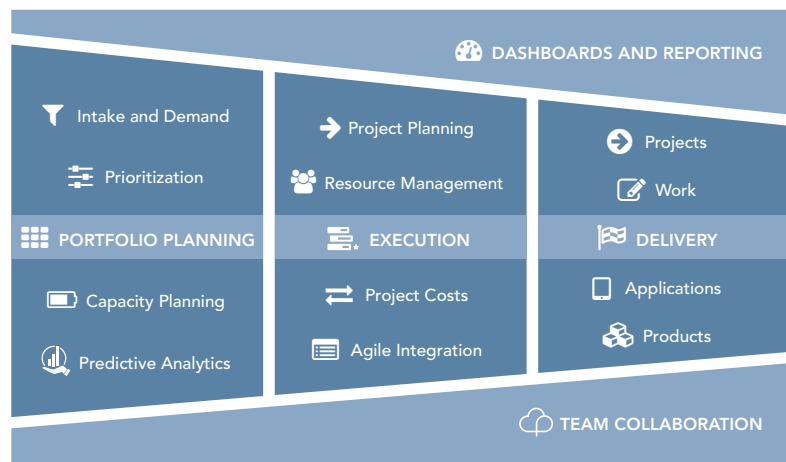Data sheet

Planview® PPM Pro
Mid-tier Project Portfolio Management

Today's organizations are facing too many requests and not enough resources to achieve all the strategic and operational demands.

Planview PPM Pro centralizes the management of projects and resources, facilitating governance, and providing visibility for improved decision making. Whether you are just getting stated or advancing your PMO to the next level, Planview PPM Pro provides the ability to collect, prioritize, and execute projects, enabling PMOs to focus resources on the work that delivers the most value.

Planview® PPM Pro

Planning-Driven Approach

Business Value

DASHBOARDS AND REPORTING

Intake and Demand
Prioritization
PORTFOLIO PLANNING
Capacity Planning
Predictive Analytics

Project Planning
Resource Management
EXECUTION
Project Costs
Agile Integration

Projects
Work
DELIVERY
Applications
Products

TEAM COLLABORATION

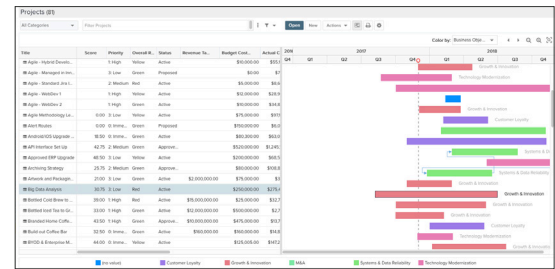## A Single PPM Solution to Accelerate PMO Success

Get out of managing projects in complex spreadsheets or disparate tools and get visibility into all work and resources. Streamline project effort into a single source of truth for integrated and informed decision making. Planview PPM Pro gives you the ability to align your centralized project portfolio to achieve business outcomes through resources, projects, and financials and deliver value to the organization.

- **Portfolio Planning:** Select the right projects that bring the most value to the business

- **Demand Management and Resource Capacity Planning:** Mange requests in one place and evaluate and make trade-off decision based on available resources

- **Resource Management:** Ensure resources are working on the most important projects, and understand resource capacity to appropriately staff those projects

- **Financial Planning and Portfolio Management:** Manage project schedules, tasks, and resources, and the underlying financials to deliver on-time and on-budget

- **Dashboards and Reporting:** Measure, manage, track, and report on all work for better decision making

- **Team Collaboration:** Provide a collaborative work management experience that brings teams together to get work done
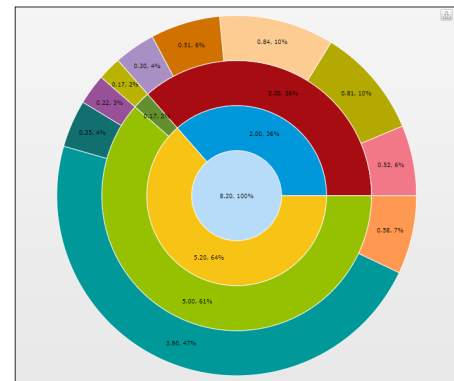
Prioritize Your Project Portfolio with Top-down Planning

Take a top down approach to ensure the organization is focused on the right things, at the right time. Create a systematic process to strategically align projects to meet business goals. Identify projects that do not warrant investment by creating scenarios that allow analysis from all viewpoints, from objectives to cost. Prioritize the highest-value projects and determine what can realistically be completed based on resource capacity and budgets.

- **Centralized portfolio:** Stop managing projects in complex spreadsheets or disparate tools and get visibility into all work and resource and streamline project effort into a single source of truth, establish governance, and improve overall execution

- **Top-down portfolio planning:** Organize projects in any number of portfolios, or contribute different amounts across multiple portfolios, for all key stakeholders – create as many portfolios as required to drive business alignment

- **Scoring:** Gather scores from across the organization throughout the project lifecycle for prioritization of the highest value work and requests

- **Predictive Portfolio Analysis:** Identify the optimal mix of projects: Predict, plan, and re-plan a balanced portfolio of projects and resources. Optimize the delivery to business goals, increase agility, and save time and money

Centralized project planning enables visibility. Communicate with stakeholders to meet strategic goals

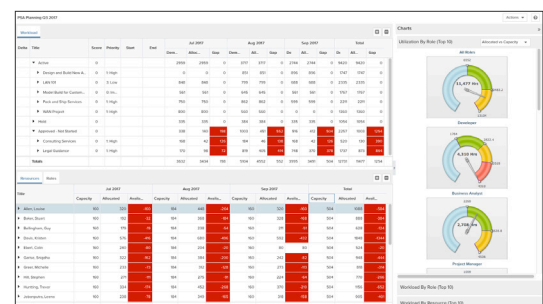*Identify, plan, and work on the optimal projects for the portfolio*

Be Confident that Resources are Working on the Right Projects

Proactively allocate resources and improve execution across your entire project portfolio. Resource management capabilities in Planview PPM Pro help to ensure people are working on the highest value work. Improve on-time project delivery, execution, and view resources in real-time to analyze utilization. Set the right expectations and accurately communicate what the organization can and cannot complete given resources constraints.

- **Manage requests:** Collect project work requests and incoming demand for new project initiatives and evaluate what work to take on

- **Demand and capacity planning:** Effectively plan for future work with forecasting, what-if analysis, and role-based planning

- **Time tracking:** Track actual hours on projects to improve expense management, capitalization, and resource utilization

- **Real-time data:** One-click reporting to provide quick at a glance views into what your resources are investing their time/efforts.

Planview PPM Pro offers a complete picture into all resource commitments on all projects.

Optimize your resources by individual, role, or skillset

Visualize resource constraints and utilization. Make tradeoffs in real time for better resourcing decisions

Deliver On Time, On Budget

Focus on highest impact work and align your resources and projects with organizational goals. Improve planning and project execution across your entire project portfolio with visibility into the plan, tasks, financials, and more. Deliver the projects that align strategically to company objectives.

- Stay on budget for every project in your portfolio with expense tracking and reporting

- Execute the strategic projects that contribute to innovative and transformative initiatives for the business
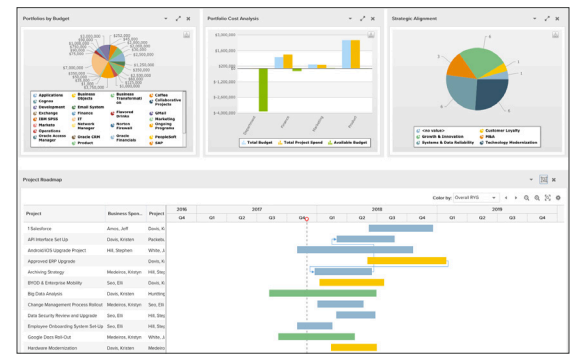

Monitor budgets and actuals to report on the financial performance of initiatives and stay on track with KPIs

Dashboards and Reporting

Visibility is power. Centralize and gain visibility into projects and portfolios to accelerate PPM time-to-value for the business.

Planview PPM Pro provides highly configurable dashboards and out-of-the-box reports so you can facilitate conversations with stakeholders.

Create dashboards and reports by department, role, or even individual, providing relevant information in real-time, then easily drill down to get the details that you need. View the impact on key performance indicators enabling you and your stakeholders to make better decisions.
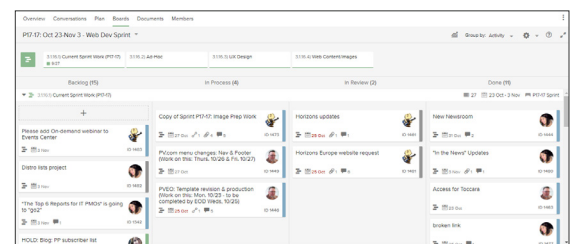

Visual dashboards and reports simplify analysis and monitoring of project health

Empower Every Team Member with Collaborative Workspaces to Get Work Done

Much of the everyday work done by team members occurs "below the line" of formal project management – activities that are often unstructured, ad hoc, and cross-functional. Team Member Plus provides each team member a Planview PPM Pro timesheet combined with a collaborative work management experience to improve productivity and adoption. Teams come together to execute tasks and collaborate on Kanban boards and documents facilitated by real-time conversations.

By driving efficiencies in both structured and unstructured work, the PMO can increase project success rates and gain agility to advance strategic initiatives.

See the flow of work and progress across your team's collaborative projects and commitments

Integrate Your Core Applications with Planview PPM Pro

Seamlessly integrate applications your business relies on every day with Planview PPM Pro. Planview Integration-as-a-Service (IaaS) is a proven approach to speed delivery, cut costs, and de-risk implementation. With a fixed price package that combines development, implementation, and support, Planview IaaS automates information flow between Planview solutions and any other application, be it cloud or on-premises, off-the-shelf, or homegrown.
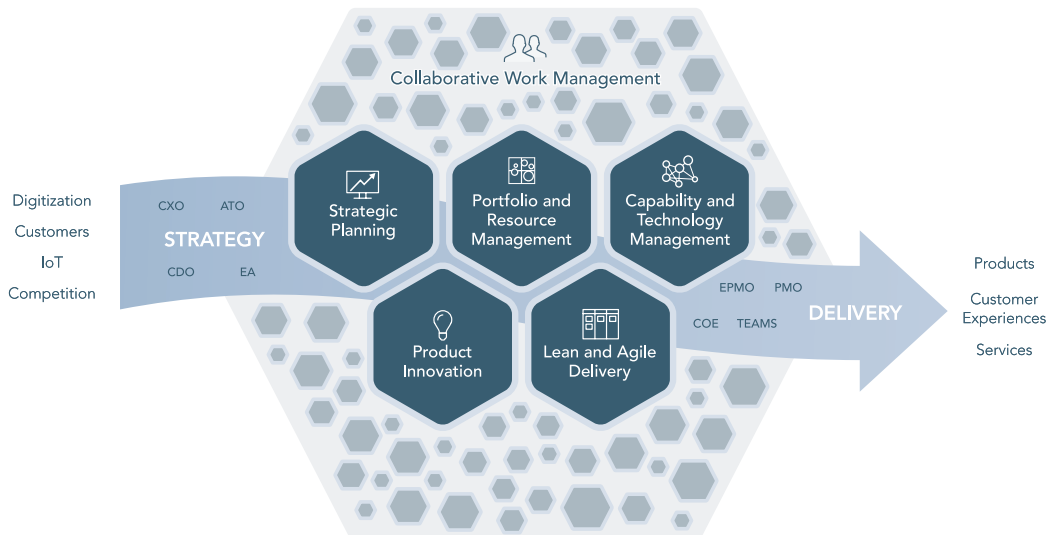
Accelerate Time to Value and Results

Customer success: This is what drives us every single day. Success is achieved by more than just software, and we support your journey in many ways, including:

- **Planview FastTrack:** These outcome-focused, adoption driven implementation packages offer a low risk and fixed-price approach to fast, successful rollouts with the right capability profile for your needs

- **Planview Customer Success Center:** One place for all Planview training, enablement programs, best practices, and more – everything you need to get the most from Planview PPM Pro while speeding time to value

- **Inner Circle Program:** Collaborate and influence the product direction by working directly with our product managers to discuss direction, prioritize enhancement requests, and provide feedback on proposed designs

- **The Planview Customer Community:** Connect with other customer users and share best practices to advance work and resource management in your organization

Work and Resource Management with Planview PPM Pro

Planview PPM Pro powers Planview's work and resource management solutions for portfolio and resource management and product innovation.

- **Portfolio and Resource Management** – Gives IT PMOs a top-down approach to planning, project prioritization, and resource management and capacity planning and provides the visibility and reporting needed to advance execution and support strategic goals

- **Product Innovation** – Enables product development organizations to mature their idea-to-launch process, pick winning products, increase portfolio value, and speed time-to-market

Get Started with Planview PPM Pro

Planview PPM Pro (formerly Planview Innotas) is the ideal solution to help your organization get to the next level of success. Achieve fast time-to-value benefits for your organization, no matter where you are on your project portfolio management journey.

Planview® PPM Pro

To learn more about Planview PPM Pro, visit **Planview.com**.
For a deeper dive into the product, **watch a demo**.

PLANVIEW®