

## Data sheet

# Planview PPM Pro Team Member Plus Driving Team Member Efficiency and PMO Success

Today's project management office (PMO) is uniquely positioned to enable new levels of efficiency across teams, work types, and departments. On-time delivery of the right projects has never been more crucial, but making this happen is becoming increasingly challenging. Team members split their time between the structured projects in the portfolio and day-to-day tasks, ongoing team activities, and collaborative projects.

To ensure successful project delivery, today's PMO needs a way to:

- Get the information needed to plan resource capacity and manage project delivery
- Increase efficiency across both the portfolio projects and unstructured work
- Embrace different ways of working across the organization to drive innovation and transformation projects

## Bring Together PPM and Collaborative Work Management

Planview® PPM Pro Team Member Plus elevates the value of PPM for every user by combining a PPM timesheet with a collaborative work management solution that provides an everyday experience to plan work, execute tasks with Kanban boards, and collaborate with other team members.

The primary role of the PMO is ensure delivery of structured projects, managing the resources and progress within IT, product development, and professional services. But just below the line, lies non-governed work which includes the unstructured, everyday tasks that require the attention of every team and individual in an organization. This unstructured work can put the delivery at risk by drawing resources away from priority projects.

### PPM-Class Timesheet for Resource and Financial Management

PPM solutions offer powerful capabilities to the PMO, project managers, and resource managers across your organization. As

part of most PPM rollouts, team members, the people who bring projects to life, are typically required to submit a timesheet. Timesheets are vital for better resource management, but also put new demands on already busy team members.

With Team Member Plus, every team member gets a Planview PPM Pro PPM timesheet to track progress on structured work, enabling the PMO to do capacity planning, resource management, and track project financials.

### Why Track Time?

Capturing resource time is vital when you have:

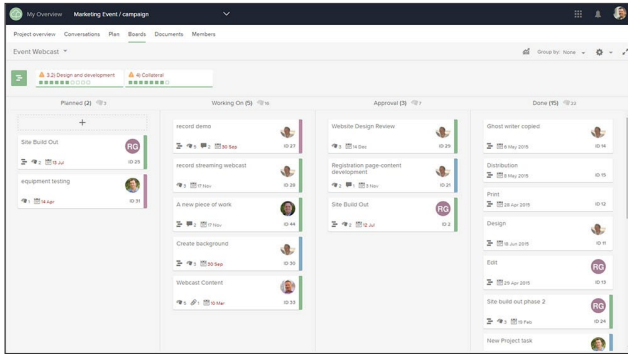
- Contract labor, to assess billed hours
- Financial labor reporting and capitalization, especially where Sarbanes-Oxley or other regulatory oversight is present
- Executives who need to know how resources are spending time on strategic vs. run the business projects
- To track project costs more accurately
- To improve estimating by looking at past trends

### Collaborative Workspaces for All Types of Work

Team Member Plus also offers innovative, collaborative workspaces that provide the ideal environment for unstructured work. Bring teams together to get things done more easily – whether within a department, across departments, across geographies, or engaging with outside agencies and contractors. With collaborative work management, teams can plan and execute tasks using Kanban boards, engage in conversations, and manage documents, all in one place. Unique to Team Member Plus is the option to gain portfolio visibility into the 10-15% of unstructured, below-the-line work that ties to critical projects.

# Planview PPM Pro Team Member Plus Features

**Kanban boards.** Teams get access to a highly visual Kanban board experience, directly connected to execution, to see who is doing what, when, and why. Visualize work planning, progress, and status with no progress reporting needed.



**Timesheet.** Each team member has access to the Planview PPM Pro timesheet that gives PMOs visibility for capacity planning, resource management, and tracking project financials.

My Timesheets

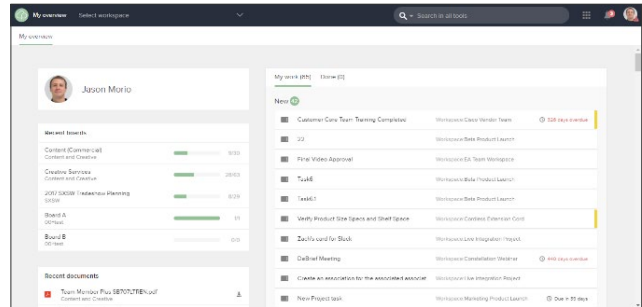
2/13/2017 - 2/19/2017 In Progress All changes saved

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						Mon 2/13	Tue 2/14	Wed 2/15	Thu 2/16	Fri 2/17
Project	PQA Proj	2 - No Cap	Engineer		12		4	4	2	2
Project	JX % Cap 001	1 - Task 1	Engineer		20				5	6
Administrative	Jury Duty				8	8				
Add new					0	40	8	8	8	8

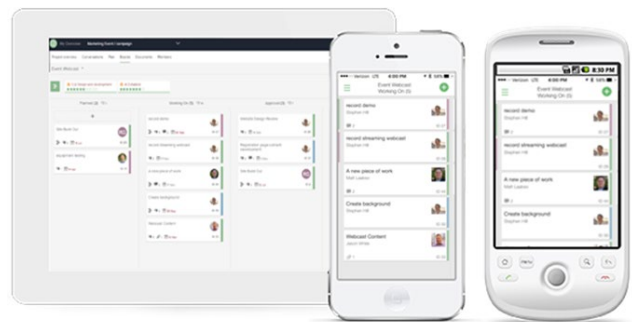
Notes

Type	Title	Task / Type	Date of Note	By	Note	Details
No data available.						

**My Overview.** Each team member has a home page with a single view of all their assignments across workspaces, including personal to-do's.



**Mobile.** Every team member has access to their collaborative workspaces via an intuitive mobile application available for iOS or Android. This mobile app provides team members an ideal way to always stay in touch with their team and the work at hand.



## Benefits

- By driving efficiencies in both structured and unstructured work, the PMO can increase project success rates and gain agility to advance digital transformation initiatives.
- By combining the structure of PPM with collaborative work, product development leaders can accelerate their commercialization process and facilitate the

cross-functional collaboration associated with the new product introductions to launch innovative products on time.

- Services organizations can leverage the resource forecasting of PPM along with using collaborative workspaces for client engagements.

Planview PPM Pro Team Member Plus is powered by Planview Projectplace®, Planview's industry recognized collaborative work management solution. Team Member Plus provides a seamless experience that elevates portfolio and resource management for every user and offers a great way to introduce collaborative work management into your organization for teams outside of the PPM implementation.

For more information, email [market@planview.com](mailto:market@planview.com) or contact your Planview Representative.

