

Data sheet

Build One Portfolio for an Integrated View of Resources and Work

Everyone struggles with the challenge of having too much to do and not enough people, time, and money to get it all done.

No matter the type of project – Planview Enterprise® and Projectplace™ help portfolio managers see one portfolio that spans traditional as well as collaborative projects. The result is one portfolio and one view of resources – No Matter How You Work™.



Planview Enterprise is a portfolio and resource management solution that connects strategy to execution by improving decision making across the enterprise.

Projectplace by Planview is a smart project collaboration solution that brings teams together to improve collaboration and get things done.

Together, Planview Enterprise and Projectplace help:

- Manage a hybrid portfolio of traditional projects with ad-hoc, collaborative tasks
- Create the basic plan for project work in Planview Enterprise and let teams execute in the collaborative experience in Projectplace that suits their needs
- Connect collaborative projects to Planview Enterprise for advanced reporting and portfolio analysis
- Share and view the status of collaborative projects alongside your traditional and PMO-driven projects
- Provide portfolio managers and collaborative teams the means to plan, manage and work the way they each want to work



Planview Enterprise®

Name
Description
Planned Start
Planned Finish



projectplace™



Planview Enterprise and Projectplace Integration

How it works

Project managers can choose to let teams use Projectplace as their primary solution to plan and execute their work. Over time, it may become of interest to connect some of these projects to Planview Enterprise for a consolidated and more detailed status or inclusion in a larger portfolio picture. The integration allows the Projectplace administrator to designate which projects in Projectplace should synchronize to a corresponding project in Planview Enterprise.

Once the connection is made between projects in Projectplace and Planview Enterprise, detailed information about the status of the work being executed in Projectplace will be relayed back to Planview Enterprise including: activities, milestones, cards on Kanban boards, and optionally, reported time.

The same information is surfaced through a set of tiles and reports that enable project and portfolio managers to manage and monitor the status of these collaborative projects from within Planview Enterprise.

With one portfolio and one view of work and resources, organizations have the insights they need to efficiently execute the work that matters most.

Available tiles in Planview Enterprise:

- Activity Status
- Milestone Status
- Card Status
- Project Cost
- Resource Demand
- Resource Utilization – Project
- Resource Utilization – Portfolio



Tiles in Planview Enterprise

For more information, visit Planview.com/Enterprise and Projectplace.com

