

WEDNESDAY AFTERNOON, APRIL 23 2025

Pre-Conference Workshops [Starting at 1pm]

University of Planview Classes	Portfolios: Highlights of Ad-hoc Analysis	AdaptiveWork: Advanced Reporting	PPM Pro: TBD
Product Inner Circles	To Be Announced		
Meet the Experts	Representative Topics <ul style="list-style-type: none"> AdaptiveWork: Resource Management, Project/Work Management, Configuring Workflows PPM Pro: Resource Management Adoption, Baselining Data, Financial Management Portfolios: Capacity Planning, Resource Management, Lifecycles, Configuring Project Funding AgilePlace: Card Automation, Card Scoring/ Prioritization ProjectPlace: Reporting Viz: Defining Product Value Streams, Flow Metrics Platform: OKRs, Logbook, Planview.Me 		
Deep Dives	Integrations Portfolios: How to get the most from OOTB reports and analytics More to be announced		
For Planview Partners	Global Partnerview 2025		
Welcome Reception			

THURSDAY, APRIL 24 2025

Welcome to Planview Connect 2025

CEO Insights: Powering Enterprise Evolution

Razat Gaurav - CEO, Planview

Leadership Perspectives: Customer Executive Q&A

Participants to be announced

Product Innovation: Highlights and Future Vision

Louise Allen, Chief Product Officer
Mik Kersten, Chief Technology Officer

	Delivery	Planning	Product Operating Model	Solution Insights
Breakout 1	Next Generation of Project Execution Excellence Speaker: Customer Panel	Bring Your Strategies to Life with Better Planning Speaker: Planview	Putting the V in the VMO: Measuring Value in Software Delivery Speaker: Customer	The Quote to Cash Journey Just Got Faster: Solution for Professional Services Automation Speaker: Planview
Lunch + Birds of a Feather				
Breakout 2	Maximizing Productivity with Planview Copilot and Sentiment Analysis Speaker: Customer	Empower Request Management with PPM Pro Speaker: Customer	The Single Source of Truth: From Strategy to Execution with Planview Portfolios Speaker: Customer	10 Tips for Achieving Cultural Change in DevOps Speaker: Planview
Breakout 3	Building a Value-Driven PMO: Journey from Setup to Impact Speaker: Customer		Top-Down Planning and Alignment: A Catalyst for PMO Unity and Organizational Change Speaker: Customer	Foundations of Integration – the who, what, where, when, why Speaker: Planview + Customer
Breakout 4	Simplify Project Management with Portfolios - ProjectPlace Speaker: Planview + Customer	To Be Announced	Best Practices for Implementing Top-Down Planning & Strategic Portfolio Management Speaker: Planview	What is a Product Operating Model and Why Do We Need It? Speaker: Planview
Breakout 5	Planview Portfolios - Resource Planning and Optimization: Avoiding Common Pitfalls Speaker: Planview	Planview AdaptiveWork - Resource Planning and Optimization: Avoiding Common Pitfalls Speaker: Planview	Mastering Prioritization: Optimizing Demand Management for Better Prioritization Speaker: Planview	We're Moving to a Product Operating Model - Now What? Speaker: Planview
Happy Hour				
Planview Party @ The Carousel Club				

FRIDAY, APRIL 25 2025

Welcome to Day 2

Connecting to Impact: Customer Showcase

	Delivery	Planning	Product Operating Model	Solution Insights
Breakout 6	Project Data Best Practices Lead to Accelerated Growth Speaker: Planview + Customer	Get the Most Out of Your Financial Management and Reporting in PPM Pro Speaker: Planview + Customer	Planview Portfolios Analytics & Reporting Pro-Tips Speaker: Planview + Customer	Working with Your CFO to Fund Capacity Instead of Scope Speaker: Partner
Breakout 7	Gaining Efficiencies with AgilePlace Speaker: Planview + Customer		Capacity Planning: Answering the Who, What, When Questions Speaker: Planview	Product Model Transformation in Financial Services Speaker: Customer We
Representative Roadmap Sessions	Platform Roadmap: Planview.Me Advisor Roadmap: Analytic-Driven Portfolio Management	Platform Roadmap: Planview Admin Driving Connectivity ChangePoint Roadmap: 2024 Capability Enhancements	PPM Pro Roadmap: PPM Pro Deep Dive ProjectPlace Roadmap: Project Team Planning & Delivery	AdaptiveWork Roadmap: Work Management Deep Dive AgilePlace Roadmap: Agile Team Planning & Delivery
Lunch + Birds of a Feather				
Representative Roadmap Sessions	Viz Roadmap: Driving Innovation at Scale with Viz - A glimpse into 2024 Copilot Roadmap	Portfolios Roadmap Enterprise Architecture Roadmap: Enterprise Architecture Deep Dive	Data Science Roadmap: Delivering Robust AI & ML Capabilities to Support Business Execution IdeaPlace Roadmap: Connecting Ideas to Execution with the NextGen of IdeaPlace	Hub Roadmap: A Conversation with Product Management Plutora Roadmap
Closing Session				