

Planview Analytics and Data: Continuous Analytics Value

A quick guide to Planview Analytics and Data subscription services

What is a Planview Analytics and Data subscription?

A Planview Analytics and Data subscription bundles the build, implementation, support, and ongoing maintenance of your reporting needs in one package, ensuring that your dashboards stay current, accurate, and decision-ready.

Why Invest in Analytics and Data?

Once your teams begin using Planview, they need ways to turn data into answers for every stakeholder – from leadership to finance to delivery. Without intentional planning and regular upkeep, dashboards and reports become reactive, difficult to maintain, and out of date.

Planview Analytics and Data Services helps you build reporting that supports your entire team. We establish a data foundation, design assets for multiple audiences, prototype the experience early, and keep your analytics aligned as your needs evolve.

Key Benefits

✓ CONTINUOUS ASSURANCE

Proactive maintenance, compatibility checks, and regular health reviews keep dashboards, reports, and widgets reliable and relevant as your platform and business evolve.

✓ FASTER TIME TO INSIGHT

Early, structured setup, collaborative development, and subscription-based services help you realize value from reporting faster.

✓ UP-TO-DATE REPORTS

Assurance hours by tier keep dashboards and assets actively maintained, without adding to your team's workload.

✓ RELIABLE, UPGRADE-READY ANALYTICS

Validation and testing before and after product upgrades reduce disruption and deployment risk.

Analytics and Data Subscription Lifecycle

Planview manages your reporting assets from end-to-end in three structured stages:

Blueprint first, build second.

We gather your high-level reporting requirements, identify your target audiences, and define the business questions the analytics must answer.



Prototype and Build.

Based on your needs, we create tailored dashboards, widgets, reports, and visual summaries in the format that make sense to your organization.



Run and grow.

We provide regular lifecycle maintenance to update configurations, adjust data currency, resolve minor issues, apply best practices, and ensure your reporting remains relevant and accurate for all your stakeholders.

Choose the Tier that Fits Your Needs

Select the subscription tier that aligns with your organization's reporting needs. Here's what you can expect from each level:

What's Included	What It Is	Bronze	Silver	Gold	Platinum
Insight Assets	Dashboards, reports, widgets, and visual summaries created using data from the Planview platform	✗	Up to 3 Insight Assets	Up to 5 Insight Assets	Up to 5 Insight Assets
Data Model Setup and Support	DataMart installation and collaborative design of the datasets and templates that underpin your analytics and reporting	✓	✓	✓	✓
Insight Asset Maintenance	Regular maintenance to resolve issues and keep assets up to date	✗	✓	✓	✓
Insight Compatibility Assurance	Report/Dashboard validation and testing through upgrades and platform changes	✗	✗	✗	✓
Insight Asset Health Review	A scheduled live session to review the health and performance of your reporting and analytics	Annual Review	Annual Review	Bi-Annual Review	Quarterly Review
Assurance Hours	An annual pool of hours for change requests, enhancements, updates, or consulting related to existing reporting assets*	16 hrs / year	24 hrs / year	40 hrs / year	64 hrs / year
Discount on Additional Data and Insight Assurance Hours	Additional hours to support enhancements and new requests	0%	5%	10%	15%

* Assurance Hours are not used to develop new reporting assets from scratch. Assurance hours beyond those allotted per tier are subject to additional cost.

Data-driven decisions, today and tomorrow

Contact your Planview representative to find out more about Planview Analytics and Data subscription services. Visit planview.com/services/professional-services/ to explore the full range of Planview Professional Services offerings.