

DATA SHEET

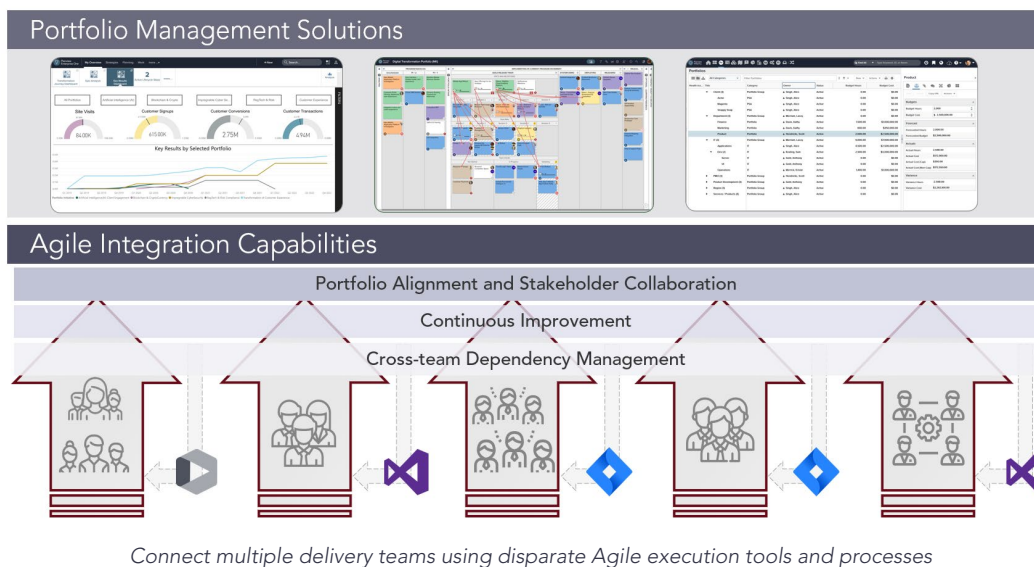
Planview Agile Integration Capabilities

Drive alignment, coordination, and delivery across teams and tools

Successful Agile teams produce positive results, but how do you ensure portfolio alignment and provide executive visibility to their work? How can you leverage their success and amplify it to accelerate delivery in support of larger programs and strategic initiatives? The answer is to scale Agile delivery across teams, better manage and coordinate them with Agile Program Management and connect everything to the portfolio (if required) in a highly visual, centralized location.

That is why Planview offers bi-directional Agile tool integrations designed to increase stakeholder visibility, manage dependencies across disparate Agile teams, automate information hand-offs, drive continuous improvement, and promote collaboration and autonomy, while aligning to the portfolio objectives that matter the most to the business.

Planview Agile integration capabilities give teams the flexibility to continue to use the Agile execution tools they prefer or that are already tailored to support their processes. Whether teams use Atlassian Jira, Rally Software by Broadcom, Microsoft Azure DevOps, Digital.ai (formerly CollabNet VersionOne), or Planview LeanKit™, Agile teams get tool choice and flexibility – enabling them to deliver faster and more rapidly achieve the benefits of Agile at scale and better Agile Program Management.



Planview's Agile integration capabilities enable scaling and Agile Program Management success

- ✓ **Drive Portfolio Alignment and Stakeholder Collaboration:** Create visibility into the flow of work and collaborate across teams to ensure alignment with company initiatives
- ✓ **Continuous Improvement:** Create ongoing improvement with Lean metrics for measuring process efficiency, identifying areas of opportunity, and adapting workflow processes
- ✓ **Cross-team Dependency Management:** Synchronize planning and promote coordination across teams by breaking down epics and features, mapping out dependencies, and providing checkpoints for adjustment and priority realignment
- ✓ **Team Autonomy:** Give teams the ability to define their own processes and leverage existing Agile execution tools and work methodologies
- ✓ **Enable Agile Program Management:** Manage, plan and coordinate work across disparate Agile teams for better business decisions and more predictable plans

How the Integrations Work

Planview Agile integration capabilities harmonize status and assignments between portfolio management and Agile execution tools, providing a flexible Agile connectivity integration layer for mapping Agile delivery and Agile Program Management into the portfolio. A model-based approach lets you map different teams and processes into a common view, so that teams, release train engineers, portfolio managers, and business leadership can visualize status, coordinate and manage dependencies, and gain a clear understanding of ownership, priorities, and shared objectives. With Planview's bi-directional integration capabilities your organization can:

- ✓ **Drive alignment** by connecting strategic and portfolio direction with Agile programs and Agile team delivery
- ✓ **Improve productivity** by removing bottlenecks and driving continuous improvement via Lean metrics and workflow analytics
- ✓ **Mitigate risks** by resolving problems sooner through visualization of work and dependencies across all delivery teams
- ✓ **Accelerate delivery** of new products and enhancements with shorter lead and cycle times with coordinated cross-team planning cadences

Depending on the data synchronization needs, organizations can choose the level of information required. Choose between the ability to truly enable Agile at scale and Agile Program Management with dependency management, cross-team planning and insights, clear data parity and transparency, or use your integration to transport project time-tracking information to your portfolio. The level of alignment, synchronization, and functionality of your integration and between which solutions is up to you:

Agile Work Visibility

Planview's Agile integration capabilities connect portfolio management directly to the Agile execution tool of choice. It's for organizations that are looking to have visibility and alignment between top-down portfolio management and Agile delivery teams, typically still delivering in a project-centric manner.

Key benefits include:

- ✓ The ability to associate Agile delivery work with portfolio priorities
- ✓ Increased visibility into the progress of an individual team's Agile project work
- ✓ Understanding of the cost of Agile teams based on time reporting

Scaling Agile Team Delivery and Agile Program Management

The bi-directional integrations provide cross-team planning and coordination across disparate Agile teams by connecting Planview LeanKit with third party Agile execution tools. This is for organizations looking to expand Agile team success to the program or cross-team (Agile Release Train - ART) level so they can deliver larger, more strategic items.

Key benefits include:

- ✓ Connecting disparate Agile teams and their stakeholders with increased visibility through Leankit boards that enable better planning and collaboration on business priorities
- ✓ Empowers teams and teams of teams to focus on continuous improvement and more predictable delivery based on the visualization of process, work, and dependencies

Lean Portfolio Management

Planview's Agile integration capabilities enable an end-to-end solution for connecting, creating and funding value streams and/or products. As part of the Enterprise Agile Planning solution, Planview's Agile integration features connect the integrated solutions of Enterprise One and Leankit with third party Agile execution tools for a comprehensive view of the entire portfolio.

Key benefits include:

- ✓ Connecting Planview Enterprise One, LeanKit and other 3rd party Agile tools allows organizations to maintain strategic alignment by shifting funding and capacity between value streams based on outcome-driven indicators and KPIs
- ✓ Understanding cost and capitalization of Agile teams based on delivery, and how Agile team actuals rollup for accurate and auditable records

Planview's Agile Integrations: Powered by Planview and Tasktop

Planview leverages Tasktop Integration Hub for bi-directional synchronization between Planview Enterprise One, Planview LeanKit, and/or third-party Agile execution and task management tools. Tasktop is the industry leading value stream integration solution and powers the world's largest Agile and DevOps transformations.

Tasktop Integration Hub uses a unique model-based approach that eliminates point-to-point integrations to ensure rapid time-to-value in integration setup, minimal overhead in integration maintenance and scaling, powerful reporting and analytics that inform decision-making, and flexibility in the face of constant change.

The Hub creates centralized visibility on all planned and unplanned work across multiple tools for improved capacity, budget, prioritization, and understanding of velocity constraints and value delivery. By using customizable models for the artifacts that flow through the value stream you can:

- ✓ Reduce the number of integrations that are created and maintained
- ✓ Enable rapid scaling to more tools and more projects
- ✓ Establish standards across tools and teams

To learn more about Planview and the entire Enterprise Agile Planning solution, visit [Planview.com/enterprise-agile-planning](https://planview.com/enterprise-agile-planning).