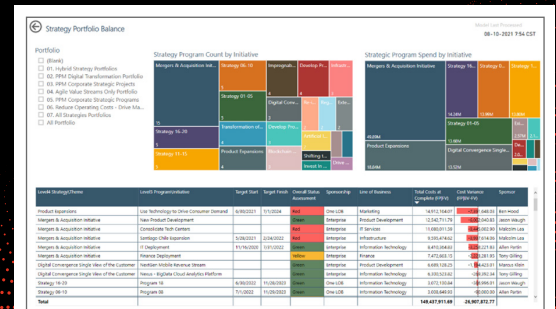


Fund Initiatives That Matter. Prove What They Deliver



Planview® Strategic Portfolio Management closes that gap. It connects strategy, funding, capacity, and execution in one continuously updated system, so every investment carries a straight line from the reason that funded it to the outcome it produced. Executives, finance, and EPMOs see that line in real time and can finally answer the question that matters: what did we get for what we spent?



Surface Hidden Risks and Opportunities

Identify risks, opportunities, and patterns across complex relationships between strategy, work, resources, and outcomes so you can inform every decision with full context.

"By connecting our strategies and our work to objectives and key results at our enterprise level, now we're able to get the real actual insights into whether projects are delivering what they need to in terms of value."

– Allie Gee, Enterprise Portfolio Manager working in the PMO office serving IT and leverage functions at [Dow Chemical](#)

Key Benefits

 Enterprise-Wide Capacity Visibility

See real capacity, demand, and constraints across the portfolio before you commit, and hold AI agents to the same accountability as your team.

 Mitigate Risk Before It Costs You

See every dependency across your portfolio in real time. Anvi reads patterns across initiatives, OKRs, and dependencies to flag critical-path risks and bottlenecks before they derail delivery.

Why Choose Planview?

The Planview® Strategic Portfolio Management solution enables your organization to drive business outcomes across multiple functions, adapt with change, navigate the transformation journey, and accelerate on-strategy delivery.

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How We Do It

✓ Strategic Alignment & OKRs

Cascade objectives and key results from portfolio to program to team, so investment decisions trace back to what leadership committed to.

✓ Capacity, Demand & Financial Planning

Balance capacity (people, agents, capital, expense) and demand against strategic priorities. Budget, forecast, and track plan against actuals in one place.

✓ Cost and Value Tracking

Track cost and value from the business case to approved budget, through forecast and actuals, with bottleneck detection that flags where investment is absorbed without return.

✓ AI-powered Connected Work Graph

Query the relationships between strategy, work, resources, and outcomes in natural language, and let Anvi surface dependency risks and blockers.

✓ Scenario Planning & Investment Prioritization

Compare scenarios side by side - whether built manually by you or generated by Anvi®, then rank investments by business driver, capacity, and financial impact.

✓ Program, Resource & Hybrid Work Governance

Manage cross-functional programs and resourcing across waterfall delivery, Lean-Agile, and collaborative work, rolled up into one strategic view.

✓ Analytics, Reporting & Integrations

Anvi surfaces variance, drafts executive status, and generates audit-ready reporting, so the evidence base for every investment is current, not assembled under deadline.

✓ Contextual AI built for Portfolio Management

Anvi is built on 30+ years of portfolio management expertise, not a generic model, so it deeply understands data in the right context and enables better planning decisions.

The Planview Value

Planview is the platform for driving enterprise execution and outcomes. It brings initiatives, investments, and resources into a continuous, connected model of the business: the actionable understanding leaders need to move decisively, keep teams and AI in lockstep, and know how their initiatives are performing. Trusted by the world's leading organizations and recognized by Gartner, Forrester, and IDC, Planview transforms how enterprises turn strategic investments into decisive action and measurable outcomes.

To see Strategic Portfolio Management in action, watch the [Planview SPM solution demo](#) or visit planview.com/products-solutions/solutions/strategic-portfolio-management.