INFOSHEET

Planning Simplified: Rapidly Reprioritize and Realign Work

Planview PPM Pro Planning Packages

Planning is critical now more than ever, as companies are forced to make quick decisions that could have long-lasting impact. The PMO is core to reprioritizing projects and realigning resources in the wake of a revised set of strategic objectives. PMOs need a solution to be able to replan and shift work quickly; a single source of truth that provides extensive visibility and insights, especially in times of disruption and change.

The Planview PPM Pro Planning Package provides the cloud-based software, implementation, and coaching you need for a quick start to transfer your plans from disconnected spreadsheets into a single solution. Your PMO can collaborate with stakeholders and uplift capabilities in portfolio and resource planning, project prioritization, capacity analysis, and visibility to steer strategic change and align delivery. Sized to fit different efforts based on your organization's needs, Planview's Planning Packages are implemented through FastTrack services so you can gain insights in under 30 days.

Planview PPM Pro Planning Package

PORTFOLIO PLANNING
Choose the highest value projects to focus on, select the right resources to get them done –
all within your organization's budgetary and resource constraints

PROJECT PRIORITIZATION
Simple, robust, and flexible project re-prioritization and staffing

RESOURCE PLANNING
Optimize resource utilization, adjust overallocations, and reassign work

CAPACITY PLANNING
Gain visibility into project staffing needs and plan for future demands

Analytics and Reporting

Quickly reprioritize and realign work as changes impact your organization's strategy

Planning Package Benefits and Value

✔ **Ensure the portfolio aligns to strategy as priorities shift**

✔ **Re-prioritize and replan for new and existing work**

✔ **Reallocate based on resource and role availability**

✔ **Plan capacity for future demand**

✔ **Visualize the impacts of change**

PLANVIEW PPM PRO PLANNING PACKAGES

Select the right package for your needs – Quickly start to plan and reprioritize

Select User Package – Base and Standard	Base	Standard	Custom
Portfolio Management FLEX* Users Manage and act on portfolio analysis and project prioritization, what-If and scenario planning, as well as resource planning and capacity planning. Users can view/modify entities such as portfolios, projects, and issues. *FLEX-enabled users have additional access to Planview Projectplace™ and LeanKit™. These work delivery solutions offer separate collaborative tools for teams and stakeholders to work on analysis, approaches, and solutions that encompass the planning process.*	Up to 30 Portfolio Management FLEX Users	Up to 60 Portfolio Management FLEX Users	60+ Portfolio Management FLEX Users
Administrator FLEX* Users Configure and manage the solution, as well as perform project portfolio and resource management functions. During implementation, your Planview representative will equip your administrator to master the role.	2 Administrator FLEX Users		2+ Administrator FLEX Users
FLEX Sandbox A non-production environment to allow activities to be carried out without impacting day-to-day operations. Investigate new functionality or capabilities, conduct end-user training, and develop/test analytics and reporting.			

+ FastTrack Services

	Base	Standard	Custom
Fixed-price implementation services package with remote delivery will enable fixed scope planning capabilities: • Solution vision workshop provides education on the solution and agreement on business outcomes • Configuration workshops deliver capabilities aligned with your data needs; immediate hands-on to drive validation and feedback • Cadence-based coaching provides a Planview expert mentor to provide process, best practice, and tool usage support across a period of 2 months • Solution refinement to evolve and optimize solution based on feedback	Launch-ready in less than 30 days		Custom Services
Reporting Equip stakeholders with the insights they need to drive strategic success and visually show the road to better decision-making in real time with automated dashboards and reports.			

Why Planview?

Planview® has 30 over years of experience in helping global organizations plan for change, create organizational focus on the outcomes that matter, and enable on-strategy delivery. Project portfolio analysis and planning customers have realized these benefits:

• Reduced cycle time to for analysis from weeks to hours

• Reduced spend on lower-value projects by 10-30%

• Improve resource utilization by 1-5%

For more information, please email us at:
market@planview.com

planview™