

INFOSHEET

Dynamic Planning: Rapidly Reallocate, Reprioritize, and Realign

Planview Enterprise One Planning Packages

Dynamic planning has taken on new depths of meaning as organizational priorities are shifting due to disruption. Companies are making quick decisions that could have long-lasting impact. Ensuring a balance between the work that needs to be done immediately, and what your company needs for long-term success is critical. With changes coming at light speed, planning can't be an annual process anymore – Dynamic planning means embracing change and equipping your organization for opportunity that lies ahead. Uncertainty becomes a catalyst for success in the market when others fail to pivot fast enough.

The Planview Enterprise One™ Planning Package provides the cloud-based software, implementation, and coaching you need for a quick start to transfer your plans from disconnected spreadsheets into a single solution. Executives, Finance, EPMO, and other teams can collaborate and uplift capabilities in flexible funding models, scenario planning, impact analysis, and visibility to steer strategic change and align delivery. Sized to fit different efforts based on your organization's needs, Planview's Planning Packages are implemented through FastTrack services so you can gain insights in just 30 days.

Planview Enterprise One Planning Package



Quickly understand the impact of decisions and effectively re-plan your portfolio

Planning Package Benefits and Value

- ✓ **Establish and revisit strategic direction** to re-evaluate your strategic initiatives and model different impacts
- ✓ **Allocate funding** to set funding guardrails and establish expected ROI
- ✓ **Continuously prioritize investments** within different scenarios, shift and balance decisions vs constraints, and create flexible funding models
- ✓ **Review performance** to effectively forecast, understand spend to date, and provide visibility and governance to keep up with the pace of change

PLANVIEW ENTERPRISE ONE PLANNING PACKAGES

Select the right package for your needs – Quickly start to plan and collaborate

Select User Package – Base and Standard	Base	Standard	Custom
<p>Portfolio Management FLEX* Users Manage the portfolio from formulation to execution across the enterprise on a cross-functional scale. Manage and act on portfolio funding, prioritization, scenario planning, as well as capacity planning and financial forecasting.</p> <p><i>*FLEX-enabled users have additional access to Planview Projectplace™ and LeanKit™. These work delivery solutions offer separate collaborative tools for teams and stakeholders to work on analysis, approaches, and solutions that encompass strategic decision-making.</i></p>	Up to 50 Portfolio Management FLEX Users	Up to 100 Portfolio Management FLEX Users	>100 Portfolio Management FLEX Users
<p>Administrator FLEX* Users Configure and manage the solution, as well as perform portfolio management functions. During implementation, your Planview representative will equip your administrator to master the role.</p>	2 Administrator FLEX Users	4 Administrator FLEX Users	Custom Administrator FLEX Users
<p>FLEX Sandbox A non-production environment to allow activities to be carried out without impacting day-to-day operations. Investigate new functionality or capabilities, conduct end-user training, and develop/test analytics and reporting.</p>			
+ FastTrack Services			
<p>Fixed price implementation services package with remote delivery will enable fixed scope planning capabilities:</p> <ul style="list-style-type: none"> • Solution Vision Workshop provides education on the solution and agreement on business outcomes • Configuration Workshops deliver capabilities aligned with your data needs; immediate hands-on to drive validation and feedback • Cadence-based coaching provides a Planview expert mentor to provide process, best practice, and tool usage support across a period of 2 months • Solution Refinement to evolve and optimize solution based on feedback 	Launch ready by the end of month 1 Cadence-based coaching for 2 months	Custom Services	
<p>Reporting Equip stakeholders with the insights they need to drive strategic success and visually show the road to better decision-making in real time with automated dashboards and reports.</p>			

Why Planview?

Planview® has 30 years of experience in helping global organizations plan for change, create organizational focus on the outcomes that matter, and enable on-strategy delivery. Portfolio management customers have realized these benefits:

- Reduced cycle time to forecast and analyze impacts of decisions from weeks to hours
- Realized 25% more strategic benefit by measuring and monitoring key initiatives
- Reduced investment waste on lower-value initiatives by 10-50%

For more information, please email us at:

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