

SOLUTION BRIEF

Planview Enterprise Agile Planning Solution

Increase Agility: From the Teams to the Enterprise

Regardless of where your organization is on its journey to becoming a Lean-Agile enterprise, the solution you choose should enable a collaborative and coordinated approach to planning, funding, and work delivery across all levels of the organization. The Planview Enterprise Agile Planning solution delivers Lean Portfolio Management, Agile Program Management, and Agile team delivery capabilities to provide prioritization, planning, and visibility into funding from the enterprise to the teams. Connect strategic objectives to portfolios, products, value streams, Agile programs and teams to gain insight into the delivery of value across the organization.

Use collaborative, in-platform capacity and scenario planning capabilities, financial management, cost details and team performance metrics to assess outcomes. Shift priorities and budget to pivot toward better business opportunities.



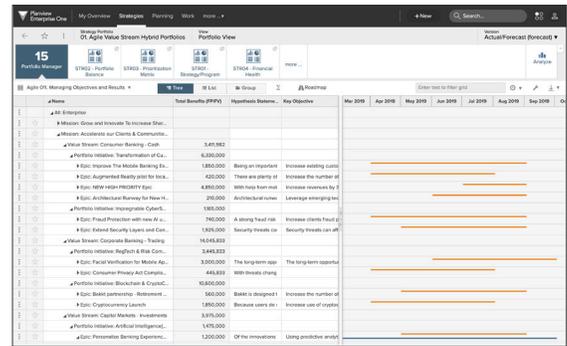
The Planview Enterprise Agile Planning solution enables organizations to:

- ✓ Practice Lean Portfolio Management to prioritize epics, fund value streams, and drive strategic alignment to corporate goals
- ✓ Tie and track return on investments and outcomes to portfolios, value streams, Agile programs, down to teams
- ✓ Create actionable and iterative planning and funding models to pivot to market changes
- ✓ Eliminate timesheets by automating the roll-up of Agile development costs for proper CAPEX vs. OPEX categorization
- ✓ Promote Agile Program Management with highly-visual Enterprise Kanban boards to plan, coordinate, and manage Agile teams
- ✓ Consolidate and manage the work of multiple teams, regardless of the Agile tool or methodology used

Drive agility across the enterprise

Align to strategic objectives with a Lean approach to portfolio management and funding. Leverage Lean Portfolio Management practices to prioritize epics, fund value streams, and understand how strategy breaks down into actionable work.

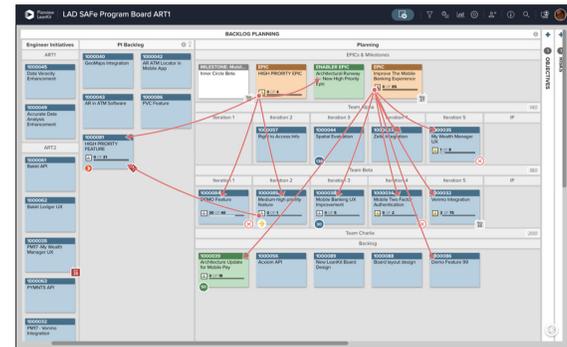
- Translate strategic objectives into a roadmap that connects the initiatives, funding, and delivery timeframes
- Rank and analyze investments by business drivers and use what-if scenarios to compare options
- Allocate funding based on outcome-driven indicators and KPIs to ensure deliverability of the highest, customer-value work first
- Dynamically adjust funding and capacity based on results to drive toward the best business outcomes



Invest in value streams that align to strategic initiatives and support business direction

Deliver greater outcomes by coordinating work streams across teams. Realize value faster by breaking large-scale initiatives into iterative releases and understanding priorities.

- Practice Agile Program Management to synchronize planning and coordinate work across Agile delivery teams and effectively scale
- Use multiple, interconnected Kanban boards that depict all features, enablers, milestones, and dependencies
- Support different scaling frameworks adopted by your organization, including SAFe®, Disciplined Agile (DA), LeSS, or a hybrid of practices



Map dependencies across features and epics to deliver large-scale initiatives effectively

Optimize flow by visualizing value streams and reducing dependencies. Align teams to Agile programs, Release trains, and value streams. Focus teams on the highest-priority work for the business and connect the work to strategic objectives. Product managers, program managers, development leaders, and their teams gain real-time visibility to the work, while maintaining insight to the delivery details.

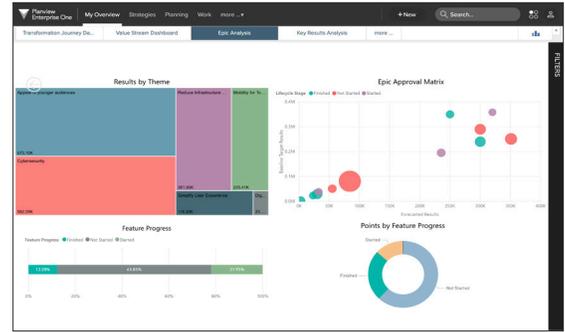
- See the health of all work within and across teams, Agile programs, value streams, and portfolios
- Visually track progress and identify potential impediments – from a single team and board to hundreds of teams across multiple value streams
- Break down and distribute connected work across teams showing parent-child relationships and dependencies



Visualize workflow to drive clarity, alignment, and focus on key objectives

Determine progress, make more informed decisions, and ensure results with integrated analytics and reporting. Powerful reports, dashboards, and analytics provide insights into delivery trends to remove bottlenecks, predict future issues, and proactively adapt to deliver highest-value work faster.

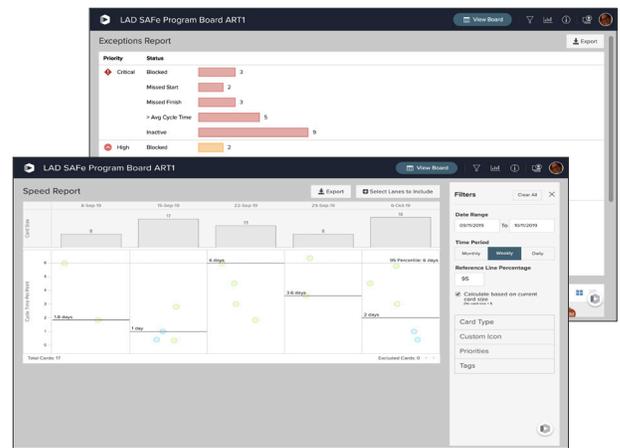
- Easily monitor team and enterprise roll-up statistics and drill down into potential issues
- Understand if planned work is tracking to completion goals and see the impact of unplanned work on defined milestones and deadlines
- Integrate the business intelligence tool of choice to meet your organization's unique reporting needs



Gather insights across teams to identify areas of opportunity for continuous improvement

Fuel continuous improvement by analyzing performance, identifying trends, and evolving processes. Evaluate performance metrics by portfolio, value stream, program, and team. Understand how work – planned and unplanned – is flowing through process and the impact it will have on achieving delivery dates, while continuously making improvements.

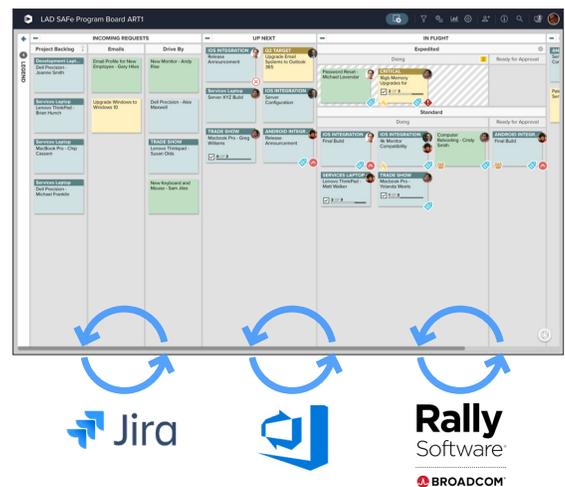
- Measure efficiency using Lean metrics such as flow, throughput, and lead time
- Visualize work flow to redefine, evolve, and improve the processes without restricting the way teams work
- Empower teams to adapt their own workflow processes for enhanced productivity and delivery



Measure speed of delivery, remove bottlenecks, and track flow throughput to identify opportunities for improvement

Leverage Lean and Agile principles to empower teams to innovate, adapt, execute, and deliver value faster. Stay ahead of the market with more productive teams, aligned and connected in a single solution.

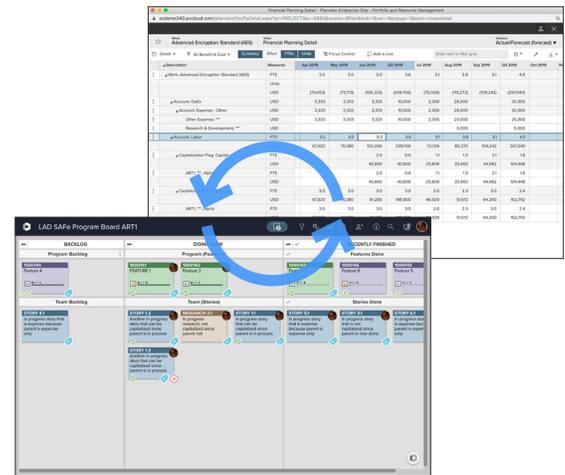
- Utilize Planview's Agile integration capabilities to bring disparate Agile teams together for coordinated planning and delivery
- Focus Scrum teams, Kanban teams, and operations teams on the highest-priority work for the business
- Drive innovation and encourage experimentation by promoting collaboration and dynamic prioritization
- Reduce the complexity of delivery processes across multiple teams by visualizing critical issues and opportunities for improvement
- Illustrate the flow of information throughout the enterprise by enabling team member visibility



Share a consolidated view of work priority and project status in a single solution

Automate Agile team costs. Eliminate timesheets and enable automated team costing for finance and Agile leaders to understand the true impact their Agile teams have to the bottom line.

- Eliminate the manual process of filling out time sheets, returning development time back to the business
- Roll-up and translate team assignments, work time, and work-in-progress to a consolidated view for finance
- Provide Finance with a fully auditable record of actual Agile costs



Get the right funding and budgeting with proper CAPEX reporting

To take a deeper dive into the Planview solution for Enterprise Agile Planning, visit:

[Planview.info/EAP-demo-on-demand](https://planview.info/EAP-demo-on-demand)