TREASURE HUNT
5 New Features in Projectplace You Need to Try

As Planview® celebrates Projectplace's 20th Anniversary,
we invite you to join the fun and discover the latest innovations.

To begin, log in, start a new project, and use this treasure map as a guide to explore new ways to boost team productivity and collaboration.

A visible North Star

Skip the fortune teller

Opposite of a homing pigeon

Chain of Command

All hands on deck

Instant Messaging

GO TO:
Conversation bubble at bottom of page

- Communicate instantly with people
- Share cards and documents
- Promote a continuous feedback loop
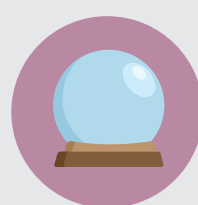
Roadmaps

GO TO:
Create Workspace -> Roadmaps

- Visualize project status roll up
- Organize long-term initiatives
- Flexible - any department can use it

Utilization Planning

GO TO:
Workload

- See allocated team member work against time capacity
- Understand utilization risk when assigning new work
- Make educated decisions on resource assignments

Bot Assistance

GO TO:
Conversation bubble – Assitant contact

- General conversation assistance
- Ask to show assignments
- Ask to filter assignments based on status

Streamline Document Workflows

GO TO:
Documents in a Workspace

- Create an automated and repeatable workflow for document reviews
- Set access rights / permissions for each stage of the review including internal and external users
- Create templates for review workflows

To learn more about Projectplace® visit the **Planview Success Center**

success.planview.com/Projectplace

We hope you found this activity fun and useful!

PLANVIEW®